

EndNote Comparison Chart

Feature	EndNote X9	EndNote online for desktop users (Premium)	EndNote Basic (Free Version)	EndNote online with WoS
Version details	Available for Windows and Mac users	Available for Windows and Mac users	Available for Windows and Mac users	Available for Windows and Mac users
How to get it	Available for personal use; pricing discounts for multi copy purchases; Site wide licenses available for entire institutions/ organizations. Learn more at endnote.com	With EndNote desktop purchase, initial sign in/ sign up done from within desktop, then log in at myendnoteweb.com	Free to anyone, sign up at myendnoteweb.com	Navigate from within Web of Science, or go directly to myendnoteweb.com
Integrated with MS Word	Yes, via Cite While You Write plugin	Yes, via optional Cite While You Write plugin	Yes, via optional Cite While You Write plugin	Yes, via optional Cite While You Write plugin
Sharing References	Share a library as read & write or read-only with up to 100 other X7, X8 or X9 users / have unlimited number of as read & write or read-only libraries shared to you by X7, X8 or X9 users	Share a group with up to 1000 other EndNote online users	Share a group with up to 1000 other EndNote online users	Share a group with up to 1000 other EndNote online users
# of bibliographic citation styles	7,000+ predefined; plus create your own	7,000+ predefined	Top 21 most commonly used styles	7,000+ predefined; EndNote online Site Administrators can share custom styles with entire site
Installation required	Yes	Browser Add-on downloads	Browser Add-on downloads	Browser Add-on downloads
Operating System	Mac OS X & Win	Win, Mac OS X & Linux	Win, Mac OS X & Linux	Win, Mac OS X & Linux
One-click Find full text	Yes	No	No	No
Format bibliographies	Yes	Yes	Yes	Yes
Online database searching	Yes	Yes	Yes	Yes
Number of file formats accepted from other online database providers (for reference import) / Filters	Over 650	Over 500	3	Over 500
Online Search Options/ Connection Files	Over 3500 (may require access through data provider)	Over 1400 (may require access through data provider)	5	Over 1400 (may require access through data provider)
Custom options to add additional database providers	Yes	No	No	Yes, EndNote online Site Administrators can share custom connections with entire site
File Attachment Storage	Unlimited	Unlimited	2 GB	2 GB
Reference Storage	Unlimited	Unlimited	50,000	50,000
Max # of fields per reference	56	53	53	53

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Max # of Reference Types	58	48	48	48
Create group sets (headings user can arrange groups under)	Yes	No	No	No
Create smart groups (based on a search of EndNote library that automatically updates)	Yes	No	No	No
Create combined groups (based on a search of the contents of other groups)	Yes	No	No	No
Change case (change capitalization of selected text)	Yes	No	No	No
Find and replace	Yes	No	No	No
Change, move, or copy fields	Yes	No	No	No
Search by field	Yes			
Access from any Internet browser	N/A	Yes	Yes	Yes
Email reference and attached PDF	Yes	No	No	No
Spell check	Yes (individual records only)	No	No	No
Format Paper	Yes	Yes	Author Date	
Sort library	Yes (by up to 5 fields, and select language options)	Yes (a limited set of field options and no language options)	Yes (a limited set of field options and no language options)	Yes (a limited set of field options and no language options)
Customize display options	Yes	No	No	No
Customize duplicate recognition	Yes	No	No	No
OpenURL support	Yes (user-defined in preferences)	Yes Desktop: User-defined in preferences Online: submit support ticket to set up for your site	No	Yes, submit support ticket to set up for your site
Composite styles (e.g., ACS with 1a-f)	Yes	Yes, using X9 Desktop. Online does not have this feature	No	No
Bibliographies at end of sections as well as at end of document in Microsoft Word	Yes	Yes, using X9 Desktop. Online does not have this feature	No	No
Hyperlinks between citations and bibliography entries	Yes	Yes, using X9 Desktop. Online does not have this feature	No	No

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